

Ticker: HD
Sector: Consumer Services
Industry: Home Improvement Chains

Recommendation: BUY

Pricing

Closing Price \$30.70 (10/15/2010)
52-wk High \$37.03 (10/15/2010)
52-wk Low \$24.47 (10/15/2010)

Market Data

Market Cap 50.9B
Trading Vol. (3m) 14.9M
Total Assets 40.9B
Total Liabilities 21.5B

Valuation

EPS (ttm) 1.75
P/E (ttm) 17.73
P/S (ttm) 0.76
P/B 2.64

Profitability & Effectiveness

ROA 6.72
ROI (5yr avg) 12.36
ROE (5yr avg) 18.36
Profit Margin 5.41
Oper Margin 9.25
Dividend 0.95
Yield (5yr avg) 2.7%

Analyst: Ali Rife
Email: anrbcd@mail.missouri.edu



RECOMMENDATION: BUY

The home improvement industry was hit hard through the recession starting in 2007. As consumers lost their jobs and economic uncertainty loomed, investment in home remodeling and building was significantly reduced. Fortunately, this year Home Depot's revenues have started to go up reflecting an overall positive outlook not only for the company, but for the economy as well. As unemployment begins to decrease and confidence continues to rise, revenue growth will come both domestically and internationally. HD's strong leadership, advanced strategies, and sound financials ensure that this company has a successful future ahead. In addition, DCF calculations suggest the stock is currently undervalued. Therefore, this stock is recommended as a buy for the portfolio.

COMPANY DESCRIPTION¹

The Home Depot was founded in 1978 in Atlanta, Georgia by Bernie Marcus and Arthur Blank with the fundamental purpose to change consumers' perspectives about how they could care for and improve their homes.

¹ http://corporate.homedepot.com/en_US/CorporatePublic_Relations/Online_Press_Kit/Docs/Corp_Financial_Overview.pdf

Home Depot Report Code 28

Ian Pickup



Home Depot Report Code 28:

Decoding **Home Depot Report Code 28**: Revealing the Captivating Potential of Verbal Expression

In a period characterized by interconnectedness and an insatiable thirst for knowledge, the captivating potential of verbal expression has emerged as a formidable force. Its capability to evoke sentiments, stimulate introspection, and incite profound transformations is genuinely awe-inspiring. Within the pages of "**Home Depot Report Code 28**," a mesmerizing literary creation penned by way of a celebrated wordsmith, readers attempt an enlightening odyssey, unraveling the intricate significance of language and its enduring effect on our lives. In this appraisal, we shall explore the book's central themes, evaluate its distinctive writing style, and gauge its pervasive influence on the hearts and minds of its readership.

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