

INHERITANCE TAX SMALL ESTATE RETURN - RESIDENT

NOTE: The following requirements must be met in order to use this return:

- Date of death of decedent must be before September 1, 1997.
- Decedent was a resident of Texas at date of death.
- Total gross estate does not exceed \$200,000.
- No Federal Estate Tax has been paid or is due on this estate.

* Do not write in shaded areas.

T Code: 90000	Deposit Code: 110
Date received by Comptroller: Amount	

SECTION I	Decedent's name (First, middle, maiden, last)		Social Security Number/Date of birth	
	County of residence (State at death)		Probate case number/County of probate/Date of death	

Disclosure of your social security number is required and authorized under law, for the purpose of tax administration and identification of any individual affected by applicable law. 42 USC/CyG; Tex. Gov't Code secs 403.011 and 403.078. Release of information on this form in response to a public information request will be governed by the Public Information Act, Chapter 552, Government Code, and applicable federal law.

SECTION II	• Valuation date elected: Value at <u>date of death</u> Alternate value date <input type="checkbox"/>
	• Within 3 years immediately preceding death, did the decedent make any transfer of property without an adequate and full consideration? YES/NO <input type="checkbox"/>
	• If "YES," please explain: (See instructions)

SECTION III	List below values of property owned by the decedent. Report community assets and debts at decedent's one-half interest. Give details on reverse side of this form or attach a complete inventory and appraisal.			
	ASSETS		DEDUCTIONS	
	\$		\$	
	• notes and			
	(In excess of \$40,000)		previously taxed	
	(Total of items 1 - 7)		(Total items 11 - 14) ^B	
	(Item 8 plus Item 9) ^B		(Item 10 minus Item 13) ^B	
			TOTAL NET ESTATE value is to be distributed in Section VII on the reverse side of this form.	

BASIC INHERITANCE TAX (Total of Column 8, "Texas Inheritance Tax," from the reverse side of this form.) \$ _____
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PLEASE NOTE: Forms will not be processed unless completely filled in. The return must be signed by the personal representative of the estate and person preparing the return. Copy of decedent's will, if probated, or Affidavit of Heirship must be attached.

SECTION VI (C)	I declare that this return and any accompanying statements are true, correct and complete to the best of my knowledge and belief. I understand that this return is subject to the fraudulent report provisions of TEX. TAX GEN. INV. art. 1.12(1999).			
	Name of preparer/Phone		(Area code & no.)	
	Address (Street & no., city, state, ZIP code)		Name of Executor, Administrator, Heir at Law/Phone	
			(Area code & no.)	
Address (Street & no., city, state, ZIP code)		Address (Street & no., city, state, ZIP code)		
Preparer/Date/Executor, Administrator, Heir at Law/Date		sign here		

<p>If you have any questions regarding Inheritance Tax, you may contact the Texas State Comptroller's field office in your area or call 1-800-531-5441, extension 5-0130, toll free, nationwide. The Austin number is 512/475-0130. If you're calling from a Telecommunications Device for the Deaf (TDD), the toll-free number is 1-800-248-8099, or in Austin, 512/463-4521.</p>	<p>Make the amount in Section IV payable to: STATE COMPTROLLER Our mailing address is: 111 E. 17th Street Austin, TX 78774-0100</p>
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You have certain rights under Ch. 552, Government Code, to review, request, and correct information we have on file about you. Contact us at the address or toll-free number listed on this form.

Federal Inheritance Tax Report

Daniela Niemeyer



Federal Inheritance Tax Report:

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